

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al.,) Case No. 01-1139 (JKF)
) Jointly Administered
Debtors.)

**EXHIBITS TO DEBTORS' OPPOSITION TO THE MOTION
BY ZONOLITE ATTIC INSULATION CLAIMANTS TO DISMISS
DEBTORS' CHAPTER 11 BANKRUPTCY CASES PURSUANT TO 11 U.S.C. § 1112(b)**

Dated: February 15, 2002

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